Assessing biodiversity, forest condition and the effects of management in the Northern Forest: Protocol development and field trial in the Adirondack Park

THEME FOUR: Biodiversity and Protected Area Management

David A. Patrick, PhD. Assistant Professor of Fisheries and Wildlife Science and Director of the Center for Adirondack Biodiversity. Paul Smith's College, Routes 86 & 30, Paul Smith's, NY, 12970. Telephone: 518 327 6174. Fax: 518 327 6369. E-mail: <u>dpatrick@paulsmiths.edu</u>

Co-PI:

Stacy McNulty, Research Associate. Adirondack Ecological Center of SUNY Environmental Science and Forestry. 6312 Route 28N, Newcomb, NY 12852. Telephone 518 582-4551 x102. Fax 518 582-2181. E-mail: <u>smcnulty@esf.edu</u>

Cooperators:

Michelle Brown, Conservation Scientist. The Nature Conservancy Adirondack Chapter, PO Box 65, Keene Valley, NY 12943. Telephone 518-576-2082. E-mail: michelle_brown@TNC.ORG

Stephen Signell, Senior Research Support Specialist/GIS Specialist. Adirondack Ecological Center of SUNY Environmental Science and Forestry. 6312 Route 28N, Newcomb, NY 12852. Telephone 518 582-4551 x109. E-mail: ssignell@esf.edu

Geri Tierney, Research Scientist. Department of Environmental & Forest Biology, SUNY College of Environmental Science & Forestry, Syracuse, NY 13210. Telephone: 607-257-5369. E-mail: gtierney@esf.edu

Completion Date: 4/5/2011

Funding support for this project was provided by the Northeastern States Research Cooperative (NSRC), a partnership of Northern Forest states (New Hampshire, Vermont, Maine, and New York), in coordination with the USDA Forest Service. http://www.nsrcforest.org

 Our research demonstrated the effectiveness of the NPS Inventory and Monitoring (IM) Program as a basis for monitoring short and long-term changes in forest structure and function across a diversity of future management objectives. Furthermore, we were able to use the protocols we modified from the IM Program to assess the effects of an intense harvest focusing on beechregeneration in influencing forest composition.

Project Summary

- With changes in ecological and socio-economic factors shaping the Northern Forest, ecological monitoring is needed to ensure continued forest health. We designed a monitoring system based on two existing protocols and trialing this protocol in the Adirondack Park (AP). Our goal was to provide a protocol to inform adaptive management, and to better understand changes in health of the Northern Forest in response to multiple agents of change. Our objectives were to: 1) adapt the monitoring protocols of the NPS Inventory and Monitoring (IM) Program and USFS Forest Inventory and Analysis (FIA) Program to detect changes in patterns of focal taxa and abiotic indicators; and 2) test our conceptual framework by evaluating the effects of an intensive harvest of American beech (*Fagus grandifolia* Ehrh.) on forest structure.
- We established 29 sampling plots in areas intensively harvested for beech removal and in standard partiallyharvested stands. In each plot we sampled 14 ecological indicators including measurement of stand structural class, canopy closure, snag abundance, coarse woody debris, tree condition, tree regeneration, understory diversity, amphibian species diversity, and invasive exotic plants. Our findings suggest that three years postharvest, the removal of beech did not result in a widespread change in the makeup of the forest compared to similar, previous harvest stands. The findings of our study have been disseminated through our partner organizations, with a peer-reviewed article currently under revision.
- In general, our modified monitoring protocol provides sufficient information to allow managers to address a
 diversity of questions relating to different objectives. We believe that the NPS IM monitoring protocol represents a
 valuable standardized addition to existing forest monitoring programs being conducted across the Northern
 Forest. Of specific value is the fact that this monitoring protocol not only address forest structure as it relates to
 silviculture (the target of existing FIA plots), but also includes a focus on aspects of overall biodiversity likely to be
 sensitive to continued habitat change.

Background and Justification

A core component of developing a forest monitoring protocol for adaptive management is the identification of ecological indicators against which to measure change. As the proposed protocol will monitor ecological integrity (i.e., a general measure of composition, structure and function across multiple temporal and spatial scales under a wide array of possible management options, indicators should be comprehensive enough to assess composition, structure and function across multiple spatial scales.

General criteria for selecting indicators include:

- 1. Readily interpreted
- 2. Sufficiently sensitive to changes in environmental conditions that they will exhibit a measurable change within a timescale appropriate to monitoring efforts
- 3. Readily measured using standardized techniques

Validating concept

 To test the monitoring protocol we compared forest structure and function in stands intensively harvested for removal of American beech, with previously harvested stands

Methods

 Forest sampling plots adapted from the monitoring protocols of the NPS IM Program and USFS FIA

Plot design 15 m CWD, 20 m

National Park Service Northeast Temperate Network forest monitoring plot layout used in monitoring forest health (reproduced from Tierney and Faber-Langendoen 2009). Nested 2-m radius regeneration microplots are shown as black circles, 8 1-m² vegetation quadrats as small rectangles, and 3 15-m long coarse woody debris transects as arrows extending from the center of the plot.

Metrics used to quantify ecological integrity on the Shingle Shanty Preserve and Research Station, Long Lake, NY.

Metric type	Metric	Aspect of study from which data were gathered	Method of deriving metric	
Structure	Stand structural class	20x20m square plots	Single classification based on the entire plot. Basal area (BA) of live trees calculated for poles (10-25.9cm dbh), mature (26-45.9cm) and large trees (≥46cm dbh).	
	Snag abundance	20x20m square plots	Calculated as the number of snags per 20x20m plot converted to snags/ha (snags per plot/0.04). Log base 10 (X + 1) used for analysis.	
	Abundance of coarse woody material (CWM)	Three 15-m transects per plot	CWM converted to m^3/ha using the following formula for each transect: CWM $m^3/ha = ((\pi^2/(8*transect length in meters))*\Sigma diameter2 in cm of all CWM on transectAveraged across the three transects in each plot.$	
	Live tree volume	20x20m square plots	Tree volume for each live tree (>10cm dbh) in a stand was calculated as: Individual tree volume = (π^* dbh2*h _c)/80,000 Where h _c = is an estimate of stand height adjusted for the canopy position of the tree (for dominant trees, h _c = 1.1 stand height, for codominant and open-growth trees h _c = 1, for intermediate and sub-canopy trees h _c = 0.8, and for over-topped trees h _c = 0.5). Volume of live trees m ³ /ha was calculated as the sum of all live plot tree volumes/0.04. We also calculated the volume of F. grandifolia in each of the harvest types.	
Composition	Tree condition	20x20m square plots	% total crown was recorded for all live trees in the plot. Mean crown for all trees and for F. grandifolia was compared between the two harvest types.	
	Indicators of deer browse	Three 2-m radius circular microplots	Mean ratio of seedlings in lowest height class (15-29.9cm) to taller seedlings (all other classes) was assessed from the average ratios for individual tree species classified as highly preferred deer browse.	
	Plant diversity	Eight 1-m ² quadrats	Simpson's indices calculated for the combined percent cover of plant species across the eight quadrats in each plot.	

Results/Project outcomes

- The general characteristics of the 29 plots sampled varied both within and between the two treatments (beech removal and previous harvest).
- Stand structure based on initial assessment in the field fell into four of the five available categories used by NPS (no stands were characterized as woodland). These included 10 plots categorized as mosaic, i.e., containing two structural classes each of which covered >25% of the plot; 10 multiaged plots, representing mature forest with a clear canopy and mixed-aged understory; 7 early-successional plots; and 2 even-aged plots with a single cohort of trees dominating.
- The beech removal treatment included six of the early successional plots with the remaining plots in this stand being multi-aged (N = 2) and mosaic (N = 2).

Comparison of mean attributes (± std. dev.) of structural and functional metrics measured in previously harvested and beech removal stands in the Shingle Shanty Preserve and Research Station.

Metric	Previously harvested	Beech removal	t-statistic*	P-value
Structural metrics				
Basal area m²/ha of mature trees (26- 45.9cm)	10.728 ± 6.025	6.891 ± 4.084	2.028	0.053
Basal area m ² /ha of poles (10-25.9cm dbh)	7.910 ± 3.488	6.276 ± 2.970	1.325	0.200
Snag abundance/ha	46.05 ± 41.05	35.00 ± 21.08	-0.444	0.660
CWM m²/ha	77.007 ± 52.980	105.893 ± 98.502	-1.035	0.310
Live tree volume m ³ /ha	79.058 ± 48.697	62.072 ± 49.584	0.887	0.383
Live F. grandifolia tree volume m ³ /ha Compositional metrics	37.403 ± 26.921	14.232 ± 9.536	2.617	0.014
% total crown	86.846 ± 6.831	89.913 ± 4.729	-1.264	0.217
% total crown F. grandifolia	86.263 ± 6.594	88.740 ± 6.329	-0.974	0.338
Plant species diversity (Simpson Index)	0.872 ± 0.067	0.837 ± 0.071	1.301	0.204

Outreach efforts

- Results disseminated through partner organizations
- Final peer-reviewed publication

Implications and applications in the Northern Forest region

- Our protocol provides sufficient information to allow managers to address a diversity of questions relating to different objectives.
- We believe that the NPS IM monitoring protocol represents a valuable standardized addition to existing forest monitoring programs being conducted across the Northern Forest.
- Of specific value is the fact that this monitoring protocol not only address forest structure as it relates to silviculture (the target of existing FIA plots), but also includes a focus on aspects of overall biodiversity likely to be sensitive to continued habitat change.

List of products

- 29 forest plots suitable for long-term monitoring in the region
- Established monitoring protocol suitable for a wide variety of forest monitoring applications in the Northern Forest
- Peer-reviewed publication in revision (resubmission by December 2012)